

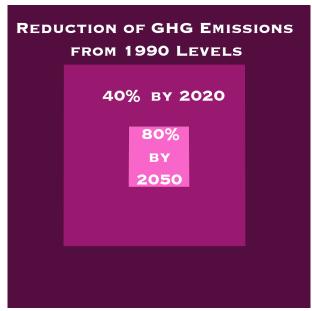


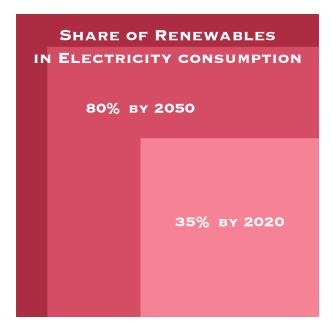


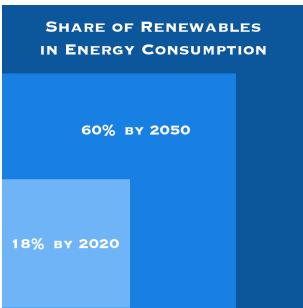


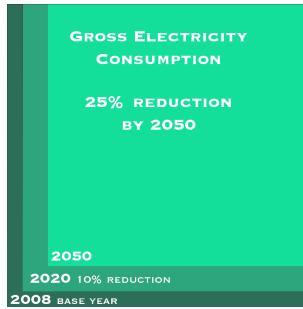
STEP 1: SET GOALS

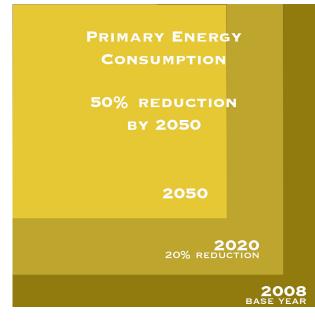
THE FUNDAMENTAL GOAL OF THE ENERGIE-WENDE IS TO REDUCE GERMANY'S TOTAL GREENHOUSE GAS EMISSIONS BY MORE THAN 80% FROM 1990 LEVELS BY THE YEAR 2050. THE BUILDINGS BLOCKS PUT IN PLACE TO ACHIEVE THIS GOAL FOCUS SIMULTANEOUSLY ON INCREASING DEMAND FOR RENEWABLE ENERGY AND REDUCING OVERALL ENERGY CONSUMPTION. ESTABLISHING INCREMENTAL TARGETS ALLOWS GERMANY TO ASSESS PROGRESS, ADJSUT STRATEGIES, AND ADAPT TO REAL-TIME ECONOMIC AND POLITICAL REALITIES.











STEP 2: MEASURE PROGRESS

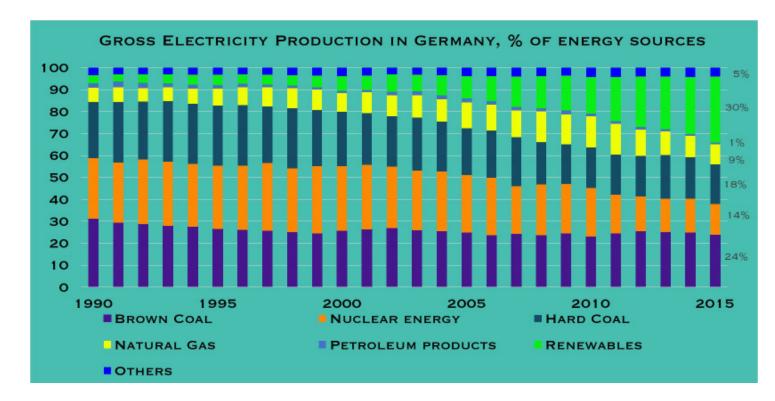
PRODUCTION AND CONSUMPTION OF RENEWABLE ENERGY CONTINUE TO GROW IN GERMANY, AND, AS EXPECTED, THE COUNTRY'S TOTAL GHG EMISSIONS CONTINUE TO FALL. BUT PERHAPS THE MOST PROMISING DEVELOPMENT OF THE ENERGIEWENDE TO DATE IS THE CONSISTENT PROGRESS MADE IN DECOUPLING ECONOMIC GROWTH FROM ENERGY INTENSITY AND CO2 INTENSITY, DEMONSTRATING THE ABILITY OF A HIGHLY INDUSTRIALIZED ECONOMY TO USE ENERGY MORE EFFICIENTLY.

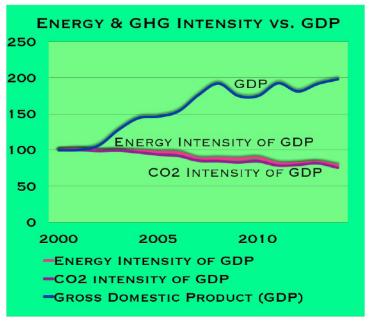
32.5%

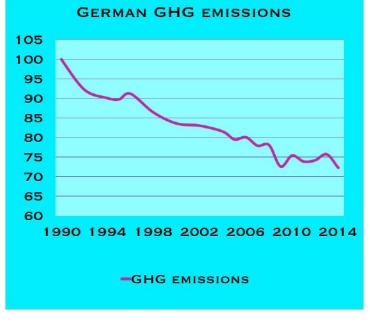
OF ELECTRICITY

COMSUMED IN GERMANY
IN 2015 WAS FROM

RENEWABLES.
IT WAS 3.2%
IN 1991.







STEP 3: ENSURE SUSTAINABILITY

GERMAN HOUSEHOLDS PAY LESS THAN THEIR US COUNTERPARTS FOR ELECTRICITY, AND ENERGY COSTS FOR INDUSTRY HAVE REMAINED CONSTANT, MAKING THE ENERGY TRANSITION ECONOMICALLY SUSTAINABLE. ADDITIONALLY, TRANSITIONING TO DISTRIBUTED RENEWABLES IS IMPROVING THE SECURITY AND RELIABILITY OF ENERGY SYSTEMS.

