



**Short Form**  
**Return of Organization Exempt From Income Tax**  
 Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code  
 (except black lung benefit trust or private foundation)

**2008**

Department of the Treasury  
 Internal Revenue Service

▶ Sponsoring organizations of donor advised funds and controlling organizations as defined in section 512(b)(13) must file Form 990. All other organizations with gross receipts less than \$1,000,000 and total assets less than \$2,500,000 at the end of the year may use this form.

▶ The organization may have to use a copy of this return to satisfy state reporting requirements.

**Open to Public Inspection**

**A For the 2008 calendar year, or tax year beginning** \_\_\_\_\_, **2008**, and ending \_\_\_\_\_

<b>B</b> Check if applicable:	<b>C</b> Name of organization	<b>D</b> Employer identification number
<input type="checkbox"/> Address change	<b>Ecologic Institute</b>	<b>26-2679057</b>
<input type="checkbox"/> Name change	Number and street (or P.O. box, if mail is not delivered to street address)	<b>E</b> Telephone number
<input checked="" type="checkbox"/> Initial return	<b>1630 Connecticut Avenue, NW</b>	<b>(202) 518-2060</b>
<input type="checkbox"/> Termination	Room/suite	<b>F</b> Group Exemption Number
<input type="checkbox"/> Amended return	<b>300</b>	..... ▶
<input type="checkbox"/> Application pending	City or town, state or country, and ZIP + 4	
	<b>Washington DC 20009</b>	

• Section 501(c)(3) organizations and 4947(a)(1) nonexempt charitable trusts must attach a completed Schedule A (Form 990 or 990-EZ).

**G** Accounting method:  Cash  Accrual  
 Other (specify) ▶

**I** Website: ▶ www.ecologic-institute.us

**H** Check  if the organization is not required to attach Schedule B (Form 990, 990-EZ, or 990-PF).

**J** Organization type (check only one) —  501(c) ( 3 ) ◀ (insert no.)  4947(a)(1) or  527

**K** Check  if the organization is not a section 509(a)(3) supporting organization and its gross receipts are normally not more than \$25,000. A return is not required, but if the organization chooses to file a return, be sure to file a complete return.

**L** Add lines 5b, 6b, and 7b, to line 9 to determine gross receipts; if \$1,000,000 or more, file Form 990 instead of Form 990-EZ. ▶ \$ **165,416.**

Part I Revenue, Expenses, and Changes in Net Assets or Fund Balances (See the instructions for Part I.)		
	1 Contributions, gifts, grants, and similar amounts received .....	1 154,067.
	2 Program service revenue including government fees and contracts .....	2 7,426.
	3 Membership dues and assessments .....	3 0.
	4 Investment income .....	4 0.
REVENUE	5a Gross amount from sale of assets other than inventory .....	5a
	b Less: cost or other basis and sales expenses .....	5b
	c Gain or (loss) from sale of assets other than inventory (Subtract line 5b from line 5a) (att sch) .....	5c
	6 Special events and activities (complete applicable parts of Schedule G). If any amount is from gaming, check here .....	<input type="checkbox"/>
	a Gross revenue (not including \$ _____ of contributions reported on line 1) .....	6a
	b Less: direct expenses other than fundraising expenses .....	6b
	c Net income or (loss) from special events and activities (Subtract line 6b from line 6a) .....	6c 0.
	7a Gross sales of inventory, less returns and allowances .....	7a
	b Less: cost of goods sold .....	7b
	c Gross profit or (loss) from sales of inventory (Subtract line 7b from line 7a) .....	7c 0.
	8 Other revenue (describe ▶ <u>Gain on Foreign Exchange</u> ) ..	8 3,923.
	<b>9 Total revenue</b> (add lines 1, 2, 3, 4, 5c, 6c, 7c, and 8) .....	<b>9 165,416.</b>
EXPENSES	10 Grants and similar amounts paid (attach schedule) .....	10 0.
	11 Benefits paid to or for members .....	11 0.
	12 Salaries, other compensation, and employee benefits .....	12 0.
	13 Professional fees and other payments to independent contractors .....	13 12,492.
	14 Occupancy, rent, utilities, and maintenance .....	14 7,022.
	15 Printing, publications, postage, and shipping .....	15 486.
	16 Other expenses (describe ▶ <u>See Other Expenses Statement</u> ) .....	16 8,112.
	<b>17 Total expenses</b> (add lines 10 through 16) .....	<b>17 28,112.</b>
ASSETS	18 Excess or (deficit) for the year (Subtract line 17 from line 9) .....	18 137,304.
	19 Net assets or fund balances at beginning of year (from line 27, column (A)) (must agree with end-of-year figure reported on prior year's return) .....	19 0.
	20 Other changes in net assets or fund balances (attach explanation) .....	20
	<b>21 Net assets or fund balances at end of year.</b> Combine lines 18 through 20 .....	<b>21 137,304.</b>

**Part II Balance Sheets.** If Total assets on line 25, column (B) are \$2,500,000 or more, file Form 990 instead of Form 990-EZ.  
 (See the instructions for Part II.)

	(A) Beginning of year	(B) End of year
22 Cash, savings, and investments .....	0. 22	73,338.
23 Land and buildings .....	0. 23	0.
24 Other assets (describe ▶ <u>See L-24 Stmt</u> ) .....	0. 24	79,014.
<b>25 Total assets</b> .....	<b>0. 25</b>	<b>152,352.</b>
26 Total liabilities (describe ▶ <u>See L-26 Stmt</u> ) .....	0. 26	15,048.
<b>27 Net assets or fund balances</b> (line 27 of column (B) must agree with line 21) .....	<b>0. 27</b>	<b>137,304.</b>

<b>Part III Statement of Program Service Accomplishments</b> (See the instructions.)	<b>Expenses</b>
What is the organization's primary exempt purpose? <b>SEE STATEMENT 1</b>	(Required for 501(c)(3) and (4) organizations and 4947(a)(1) trusts; optional for others.)
Describe what was achieved in carrying out the organization's exempt purposes. In a clear and concise manner, describe the services provided, the number of persons benefited, or other relevant information for each program title.	
28 <b>SEE STATEMENT 2</b> ----- ----- (Grants \$ 0.) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>28a</b> 197.
29 <b>SEE STATEMENT 2</b> ----- ----- (Grants \$ 0.) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>29a</b> 132.
30 ----- ----- (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>30a</b>
31 Other program services (attach schedule) ..... (Grants \$ ) If this amount includes foreign grants, check here <input type="checkbox"/>	<b>31a</b>
<b>32 Total program service expenses</b> (add lines 28a through 31a) ..... <input type="checkbox"/>	<b>32</b> 329.

<b>Part IV List of Officers, Directors, Trustees, and Key Employees.</b> (List each one even if not compensated. See the instrs.)				
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-.)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account and other allowances
<u>R. Andreas Kraemer</u> <u>Pfalzburger Str. 43/44, D-10717</u> <u>Berlin, GM</u>	<b>Chairman &amp; Treasurer</b> 10.00	0.	0.	0.
<u>Sascha Mueller-Kraenner</u> <u>Pfalzburger Str. 43/44, D10717</u> <u>Berlin, GM</u>	<b>Secretary</b> 1.00	0.	0.	0.
<u>Michael Mehling</u> <u>1630 Connecticut Ave., NW Suite 300</u> <u>Washington DC 20009</u>	<b>President</b> 20.00	0.	0.	0.
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**Part V Other Information** (Note the statement requirement in General Instruction V.)

		Yes	No
33	Did the organization engage in any activity not previously reported to the IRS? If 'Yes,' attach a detailed description of each activity		X
34	Were any changes made to the organizing or governing documents but not reported to the IRS? If 'Yes,' attach a conformed copy of the changes		X
35	If the organization had income from business activities, such as those reported on lines 2, 6a, and 7a (among others), but not reported on Form 990-T, attach a statement explaining your reason for not reporting the income on Form 990-T.		
a	Did the organization have unrelated business gross income of \$1,000 or more or 6033(e) notice, reporting, and proxy tax requirements?		X
b	If 'Yes,' has it filed a tax return on Form 990-T for this year?		
36	Was there a liquidation, dissolution, termination, or substantial contraction during the year? If 'Yes,' complete applicable parts of Schedule N		X
37a	Enter amount of political expenditures, direct or indirect, as described in the instructions	37a	0.
b	Did the organization file Form 1120-POL for this year?	37b	X
38a	Did the organization borrow from, or make any loans to, any officer, director, trustee, or key employee or were any such loans made in a prior year and still unpaid at the start of the period covered by this return?	38a	X
b	If 'Yes,' complete Schedule L, Part II and enter the total amount involved	38b	
39	501(c)(7) organizations. Enter:		
a	Initiation fees and capital contributions included on line 9	39a	
b	Gross receipts, included on line 9, for public use of club facilities	39b	
40a	501(c)(3) organizations. Enter amount of tax imposed on the organization during the year under: section 4911 > _____; section 4912 > _____; section 4955 > _____		
b	501(c)(3) and (4) organizations. Did the organization engage in any section 4958 excess benefit transaction during the year or did it become aware of an excess benefit transaction from a prior year? If 'Yes,' complete Schedule L, Part I	40b	X
c	Enter amount of tax imposed on organization managers or disqualified persons during the year under sections 4912, 4955, and 4958		
d	Enter amount of tax on line 40c reimbursed by the organization		
e	All organizations. At any time during the tax year, was the organization a party to a prohibited tax shelter transaction? If 'Yes,' complete Form 8886-T	40e	X
41	List the states with which a copy of this return is filed > _____		

42a The books are in care of > The Organization Telephone no. > (202) 518-2060  
 Located at > 1630 Connecticut Avenue, NW Suite 300 Washington DC ZIP + 4 > 20009

		Yes	No
b	At any time during the calendar year, did the organization have an interest in or a signature or other authority over a financial account in a foreign country (such as a bank account, securities account, or other financial account)?	42b	X
	If 'Yes,' enter the name of the foreign country: > _____		

See the instructions for exceptions and filing requirements for Form TD F 90-22.1, Report of a Foreign Bank and Financial Accounts.

c	At any time during the calendar year, did the organization maintain an office outside of the U.S.?	42c	X
	If 'Yes,' enter the name of the foreign country: > _____		

43 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-EZ in lieu of Form 1041 - Check here  and enter the amount of tax-exempt interest received or accrued during the tax year > 43

		Yes	No
44	Did the organization maintain any donor advised funds? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	44	X
45	Is any related organization a controlled entity of the organization within the meaning of section 512(b)(13)? If 'Yes,' Form 990 must be completed instead of Form 990-EZ	45	X

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

**Public Charity Status and Public Support**

OMB No. 1545-0047

**2008**

Department of the Treasury  
Internal Revenue Service

To be completed by all section 501 (c)(3) organizations and section 4947(a)(1) nonexempt charitable trusts.

**Open to Public Inspection**

▶ Attach to Form 990 or Form 990-EZ. ▶ See separate instructions.

Name of the organization <b>Ecologic Institute</b>	Employer identification number <b>26-2679057</b>
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**Part I Reason for Public Charity Status (All organizations must complete this part.) (see instructions)**

The organization is not a private foundation because it is: (Please check only one organization.)

- 1  A church, convention of churches or association of churches described in section 170(b)(1)(A)(i).
- 2  A school described in section 170(b)(1)(A)(ii). (Attach Schedule E.)
- 3  A hospital or cooperative hospital service organization described in section 170(b)(1)(A)(iii). (Attach Schedule H.)
- 4  A medical research organization operated in conjunction with a hospital described in section 170(b)(1)(A)(iii). Enter the hospital's name, city, and state: \_\_\_\_\_
- 5  An organization operated for the benefit of a college or university owned or operated by a governmental unit described in section 170(b)(1)(A)(iv). (Complete Part II.)
- 6  A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).
- 7  An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 8  A community trust described in section 170(b)(1)(A)(vi). (Complete Part II.)
- 9  An organization that normally receives: (1) more than 33-1/3 % of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions – subject to certain exceptions, and (2) no more than 33-1/3 % of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See section 509(a)(2). (Complete Part III.)
- 10  An organization organized and operated exclusively to test for public safety. See section 509(a)(4). (see instructions)
- 11  An organization organized and operated exclusively for the benefit of, to perform the functions of, or carry out the purposes of one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2). See section 509(a)(3). Check the box that describes the type of supporting organization and complete lines 11e through 11h.
  - a  Type I
  - b  Type II
  - c  Type III – Functionally integrated
  - d  Type III – Other
- e  By checking this box, I certify that the organization is not controlled directly or indirectly by one or more disqualified persons other than foundation managers and other than one or more publicly supported organizations described in section 509(a)(1) or section 509(a)(2).
- f If the organization received a written determination from the IRS that is a Type I, Type II or Type III supporting organization, check this box
- g Since August 17, 2006, has the organization accepted any gift or contribution from any of the following persons?

	Yes	No
(i) a person who directly or indirectly controls, either alone or together with persons described in (ii) and (iii) below, the governing body of the supported organization? .....	11 g (i)	
(ii) a family member of a person described in (i) above? .....	11 g (ii)	
(iii) a 35% controlled entity of a person described in (i) or (ii) above? .....	11 g (iii)	

h Provide the following information about the organizations the organization supports.

(i) Name of Supported Organization	(ii) EIN	(iii) Type of organization (described on lines 1-9 above or IRC section (see instructions))	(iv) Is the organization in col. (i) listed in your governing document?		(v) Did you notify the organization in col. (i) of your support?		(vi) Is the organization in col. (i) organized in the U.S.?		(vii) Amount of Support
			Yes	No	Yes	No	Yes	No	
<b>Total</b>									

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
1 Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.') ...	0.	0.	0.	0.	154,067.	154,067.
2 Tax revenues levied for the organization's benefit and either paid to it or expended on its behalf .....						
3 The value of services or facilities furnished to the organization by a governmental unit without charge. Do not include the value of services or facilities generally furnished to the public without charge .....						
4 Total. Add lines 1-3 .....	0.	0.	0.	0.	154,067.	154,067.
5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) ...						10,817.
6 Public support. Subtract line 5 from line 4 .....						143,250.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
7 Amounts from line 4 .....	0.	0.	0.	0.	154,067.	154,067.
8 Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources .....						
9 Net income from unrelated business activities, whether or not the business is regularly carried on .....						
10 Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) .....						
11 Total support. Add lines 7 through 10 .....						154,067.

12 Gross receipts from related activities, etc. (see instructions) ..... 12 11,349.

13 First five years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here .....

**Section C. Computation of Public Support Percentage**

14 Public support percentage for 2008 (line 6, column (f) divided by line 11, column (f)) .....	14	%
15 Public support percentage for 2007 Schedule A, Part IV-A, line 26f .....	15	%

- 16a 33-1/3 support test – 2008. If the organization did not check the box on line 13, and the line 14 is 33-1/3 % or more, check this box and stop here. The organization qualifies as a publicly supported organization. ....
- b 33-1/3 support test – 2007. If the organization did not check a box on line 13, or 16a, and line 15 is 33-1/3% or more, check this box and stop here. The organization qualifies as a publicly supported organization. ....
- 17a 10%-facts-and-circumstances test – 2008. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ....
- b 10%-facts-and-circumstances test – 2007. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the 'facts-and-circumstances' test, check this box and stop here. Explain in Part IV how the organization meets the 'facts-and-circumstances' test. The organization qualifies as a publicly supported organization. ....
- 18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions ....

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 9 of Part I.)

**Section A. Public Support**

Calendar year (or fiscal yr beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>1</b> Gifts, grants, contributions and membership fees received. (Do not include 'unusual grants.') ...						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in a activity that is related to the organization's tax-exempt purpose .....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1-5 .....						
<b>7a</b> Amounts included on lines 1, 2, 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of 1% of the total of lines 9, 10c, 11, and 12 for the year or \$5,000 ..						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support</b> (Subtract line 7c from line 6.) .....						

**Section B. Total Support**

Calendar year (or fiscal yr beginning in) ▶	(a) 2004	(b) 2005	(c) 2006	(d) 2007	(e) 2008	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 ...						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part IV.) .....						
<b>13 Total support.</b> (add lns 9, 10c, 11, and 12.)						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and stop here ..... ▶

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2008 (line 8, column (f) divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2007 Schedule A, Part IV-A, line 27g .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2008 (line 10c, column (f) divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from 2007 Schedule A, Part IV-A, line 27h .....	<b>18</b>	%

**19a 33-1/3 support tests – 2008.** If the organization did not check the box on line 14, and line 15 is more than 33-1/3%, and line 17 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ..... ▶

**b 33-1/3 support tests – 2007.** If the organization did not check a box on line 14 or 19a, and line 16 is more than 33-1/3%, and line 18 is not more than 33-1/3%, check this box and stop here. The organization qualifies as a publicly supported organization ..... ▶

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ..... ▶





Schedule B  
(Form 990, 990-EZ,  
or 990-PF)

Department of the Treasury  
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990, 990-EZ and 990-PF  
▶ See separate instructions.

OMB No. 1545-0047

2008

Name of the organization

Ecologic Institute

Employer identification number

26-2679057

Organization type (check one):

Filers of:

Form 990 or 990-EZ

Section:

- 501(c)( 3 ) (enter number) organization
- 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation
- 527 political organization

Form 990-PF

- 501(c)(3) exempt private foundation
- 4947(a)(1) nonexempt charitable trust treated as a private foundation
- 501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**. (Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.)

General Rule –

For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.)

Special Rules –

- For a section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on Form 990, Part VIII, line 1h or 2% of the amount on Form 990-EZ, line 1. Complete Parts I and II.
- For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III.
- For a section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use *exclusively* for religious, charitable, etc. purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc. purpose. Do not complete any of the Parts unless the **General Rule** applies to this organization because it received nonexclusively religious, charitable, etc. contributions of \$5,000 or more during the year.) ..... ▶ \$ \_\_\_\_\_

**Caution:** Organizations that are not covered by the General Rule and/or the Special Rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but they must answer 'No' on Part IV, line 2 of their Form 990, or check the box in the heading of their Form 990-EZ, or on line 2 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

**BAA For Privacy Act and Paperwork Reduction Act Notice, see the Instructions for Form 990. These instructions will be issued separately.**

Schedule B (Form 990, 990-EZ, or 990-PF) (2008)

Name of organization

Employer identification number

**Ecologic Institute**

**26-2679057**

**Part I Contributors** (see instructions.)

(a) Number	(b) Name, address, and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1	<u>Ecologic Institute for Int'l and European Environmental Policy</u> <u>Pfalzburger Str. 43/44, D-10717</u> <u>Berlin, GM</u>	\$ 139,750.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
2	<u>R. Andreas Kraemer</u> <u>Pfaltzburger Str. 43/44, D-10717</u> <u>Berlin, GM</u>	\$ 14,277.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
---	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
---	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
---	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)
---	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II if there is a noncash contribution.)

Name as Shown on Return  
**Ecologic Institute**

Employer Identification No.  
**26-2679057**

Line 24 - Other Assets:	Beginning of Year	End of Year
<b>Pledges Receivable</b>	0.	75,560.
<b>Other Receivable</b>	0.	328.
<b>Employee Advances</b>	0.	85.
<b>Prepaid Expenses</b>	0.	1,501.
<b>Computer Equipment</b>	0.	1,540.
<b>Totals to Form 990-EZ, Part II, line 24 .....</b>	<b>0.</b>	<b>79,014.</b>
Line 26 - Total Liabilities:	Beginning of Year	End of Year
<b>Accounts Payable</b>	0.	3,312.
<b>Accrued Expenses</b>	0.	616.
<b>Advances</b>	0.	10,044.
<b>Loan Payable</b>	0.	1,076.
<b>Totals to Form 990-EZ, Part II, line 26 .....</b>	<b>0.</b>	<b>15,048.</b>

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**Additional Information**

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**FORM 990-EZ, PART III - STATEMENT OF PROGRAM SERVICE ACCOMPLISHMENTS**

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**STATEMENT 1****PRIMARY EXEMPT PURPOSE, PART III**

The Ecologic Institute's primary exempt purpose is the conduct and promotion of scientific research in the areas of nature conservation and environmental protection, ecologically sustainable resource management, and environmentally friendly economic, political and social development.

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**STATEMENT 2****FORM 990-EZ, PART III, PROGRAM SERVICE ACCOMPLISHMENTS, LINES 28 AND 29****RESEARCH AND ANALYSIS, LINE 28**

As part of its program on climate and energy policy, the Ecologic Institute staff drafted a policy brief titled "Climate and Energy -Lessons Learned: The European Perspective" outlining the history and present of climate policy efforts in Europe, and identifying the most important lessons that can be drawn from the European experience. Findings were presented on November 17, 2008 in Washington DC at a German-American Dialogue on "Transatlantic Climate and Energy Cooperation", hosted by the American Institute for Contemporary German Studies (AICGS) and the Center for Clean Air Policy (CCAP). The minimal expenditures reported under this program activity reflect the fact that it was conducted by uncompensated board members, as the organization had no paid staff in fiscal year 2008.

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**EDUCATION AND OUTREACH, LINE 29**

Representatives of the Ecologic Institute provided expert commentary and analysis as invited speakers or panelists at a number of events, including a workshop on "Border Tax Adjustments in Climate Policy from a WTO Economic Perspective" organized by the Federal Environment Agency in Berlin, Germany, on September 15, 2008, the "Transatlantic Energy Forum" convened by the Center for Strategic International Studies in Washington, DC on October 30 and 31, 2008, and a "Global Energy Choice Roundtable" convened by Garten Rothkopf in Washington, DC on November 3 and 4, 2008. On September 30, 2008, moreover, Ecologic Institute staff gave a guest lecture on transatlantic climate policy developments at the Integrated Workshop IW-4 "Managing Change of Policies and/or Institutions" offered to graduate students by the Hertie School of Governance in Berlin, Germany. This activity was similarly conducted by uncompensated board members as the organization had no paid staff in 2008 and minimal program expenditures are reported.

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**Additional Information**

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**FORM 990-EZ, PART I, EXPENSES, LINES 10 - 16**

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**STATEMENT 3**

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The Ecologic Institute commenced its operations in the latter part of calendar year 2008 and virtually all of the reported expenditures are of administrative nature and do not include any fund-raising expenses. The organization is reporting contributions but no corresponding fund-raising expenses in this information tax return because of the following circumstances.

- The organization was formed in calendar year 2008 and operations commenced in the latter part of the year with no paid staff.

- Fund-raising activities were conducted entirely by uncompensated board members soliciting contributions. No expenditures were assigned to this board member activity in this information tax return or in the financial statements of the organization as it does not meet the criteria of FASB statement No. 116.

- The organization obtained most of its contributions from (a) proceeds from services rendered to third parties by an uncompensated board member who subsequently assigned these proceeds to the organization and (b) from the Ecologic Institute for International and European Environmental Policy in Berlin, Germany, a non-profit organization organized and operated within the meaning of Section 51 et seq. of the German Tax Code. As such, the organization expended no resources in soliciting the contributions reported as of December 31, 2008.

## Form 990-EZ, Part I, Line 16

**Other Expenses Statement**

Other expenses (describe)

<b>Depreciation</b>	<b>308.</b>
<b>Organizational Expenses</b>	<b>2,605.</b>
<b>Contributions</b>	<b>500.</b>
<b>Interest Expense</b>	<b>879.</b>
<b>Dues and Fees</b>	<b>825.</b>
<b>Travel</b>	<b>1,076.</b>
<b>Meeting Expenses</b>	<b>406.</b>
<b>Meals &amp; Entertainment</b>	<b>446.</b>
<b>Office Equipment &lt; \$1,000</b>	<b>435.</b>
<b>Telephone</b>	<b>299.</b>
<b>Training Expense</b>	<b>195.</b>
<b>Bank Charges</b>	<b>138.</b>
<b>Amortization</b>	<b>0.</b>
<b>Total</b>	<b><u>8,112.</u></b>

**Supporting Statement of:**

Sch. A, page 2/Line 1-5

Description	Amount
R. Andreas Kraemer	300.
R, Andreas Kraemer (Oko - World)	8,902.
R. Andreas Kraemer (Oekom-Research)	5,075.
Dale Madearis	40.
Ecologic Institute for Int'l and European Environmental Policy	69,265.
Ecologic Institute for Int'l and European Environmental Policy- Pledge	70,485.
Total	<u>154,067.</u>